UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF CALIFORNIA

HOWARD A. HERMAN DIRECTOR

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November 15, 2007

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Re: U.S. Small Business Administration v. Jarrat Enterprises Limited Partnership Case No. C 07-03736 EMC MED

U.S. Small Business Administration v. Murphy Case No. C 07-03737 SI MED

U.S. Small Business Administration v. Rainbow Enterprises Case No. C 07-03738 JCS MED

U.S. Small Business Administration v. Emery Case No. C 07-03741 JCS MED

Dear Counsel:

The ADR Program would like to convene a conference call with Howard A. Herman, ADR Program Director, to discuss the Mediation referrals. We would like to schedule this for **Wednesday, November 21, 2007 at 10:00 a.m PST.** This office will initiate the call to the phone numbers above unless directed otherwise. Please call me at 415-522-3148 as soon as possible to confirm your availability and to give me the phone number where you can be reached.

Re: 07-3736 EMC MED 07-3737 SI MED 07-3738 JCS MED 07-3741 JCS MED

Letter to All Counsel November 15, 2007

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Thank you for your attention to this matter.

Sincerely,

Alice M. Fiel

ADR Case Administrator